



# Assessment

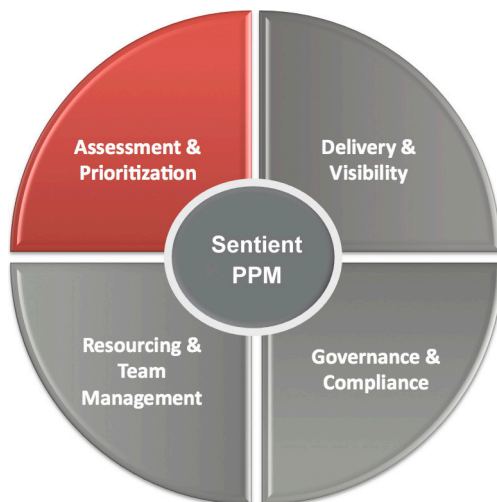


## Sentient Portfolio Program Management

### What does it do?

Sentient PPM **Assessment** provides you with the tools to ensure that your organization chooses the right initiatives and projects to invest in. Giving you the confidence that you are getting maximum value from your overall spend.

Capture the wealth of ideas from across your organization, then objectively compare and assess these initiatives based on your own critical success criteria and weightings. Your own unique assessment model will give you the confidence that every new initiative goes through a consistent model and is aligned with your strategic objectives. This allows you to evaluate the business value each initiative can bring. Once all of your initiatives are assessed you can compare them using a simple yet comprehensive visual Assessment Tool.



### How will it help my organization?

Undertaking the wrong pieces of work puts your whole business at risk. Selecting the initiatives that will provide your business with the best return on investment means understanding and measuring the different factors that contribute to success. Sentient PPM **Assessment** enables you to configure your own unique assessment model, ensuring your investment is focussed on the right initiatives. This will help drive strategic alignment across all initiatives in your organization.

### Organizational Challenges

- ❖ Ad hoc selection and initiation of projects
- ❖ Inconsistent assessment of new initiatives
- ❖ Lack of accountability with decision making
- ❖ Poor enterprise wide visibility of new initiatives
- ❖ Selected initiatives are not strategically aligned

### Key benefits:

**Tailored to your organization** – You decide what creates success by building your own unique assessment model.

**Measure and refine** – The assessment model is designed to evolve with your business to enable sustainable development

**Objectively compare** – Compare your company initiatives to see which provides the most benefit to your business.

**Accountability** – Full audit trails mean that your people become more accountable for the decisions they make.

**Alignment** – Drive strategic alignment with initiatives across your organization to improve return on investment.

**Control and understanding** – Remove ad-hoc assessment practices and regain confidence in the projects your business has selected for delivery, ensuring investment is focused on the right programs and projects.



## How does it work?

Sentient PPM **Assessment** provides the framework that enables objective assessment and prioritization within your organization, facilitating selection of the initiatives that assure the most benefit to your business. The intuitive tools provide key stakeholders with the information they require to make effective and timely decisions.

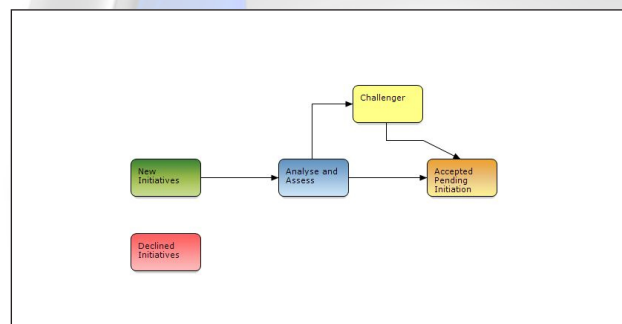
**1. Enable your assessment process** – Configure your assessment process within Sentient PPM to reflect your businesses assessment and planning processes.

**2. Build your assessment model** – Define and weight the different parameters that contribute to success or failure of your programs and projects. For example, set scores for level of revenue earned, likelihood of success, risk of delays etc.

**3. Assess your initiatives** – As each new piece of work is identified, fill in the required information on the assessment tab. Your model will give you an overall rated score so that you can easily see how good that initiative is for your organization.

**4. Compare visually** – Use the assessment quadrant to compare your initiatives objectively, use this to enable your prioritization.

**5. Make decisions** – Once you have a clear and objective picture you can select the projects that are most aligned and that will deliver the best business outcome. You can drill down into any initiative of interest to get more detailed information at any time.



*Configurable Assessment process to gain enterprise-wide visibility of initiatives*

Value Driver	Rating	Scoring Explanation	Score	Total
IRR	IRR is 00 - 100%	Estimated IRR = 65%	2	
ROI	ROI is 0 - 10%		2	
Increase in income	Increase of 5 - 10%	See attached workings	3	7

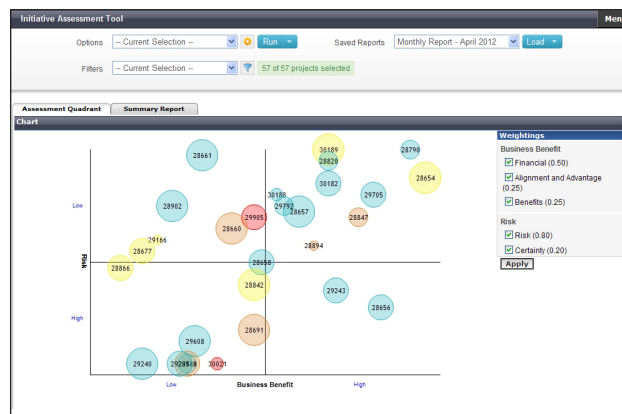
Value Driver	Rating	Scoring Explanation	Score	Total
Strategic Alignment	Important for achievement of a strategic goal		3	
BU Plan Alignment	Achieves a BU goal		3	
Competitive Advantage	A little advancement		2	8

Value Driver	Rating	Scoring Explanation	Score	Total
Competitive Response	Existing systems produce a better result		1	1
Service Improvement	Moderate customer benefit		2	
Benefits Realisation	Some benefits are measurable		1	2

Total Benefits: 17  
Overall Project Score: 4.11

*Assessment model customized to reflect your organizations objectives*



*Visually compare initiatives based on your customized assessment model*

**Sentient** is the leading private cloud Enterprise Portfolio Program Management (EPPM) service provider in Australasia and is proud to provide solutions to some of its leading companies.

As a cloud solution Sentient PPM is available anywhere, anytime to anyone with access to the internet. It's fast to deploy, easy to use and requires no infrastructure.

**For an EPPM solution that really delivers outcomes – Sentient Portfolio Program Management**

**Head Office - New Zealand**  
Level 1, 20 Augustus Terrace,  
Parnell, Auckland  
Phone: +64 9 366 0655  
[info@sentientppm.com](mailto:info@sentientppm.com)

**Australian Offices**  
Level 8, 5 Elizabeth Street, Sydney  
Level 13, 50 Market Street, Melbourne  
Phone: +61 2 8006 2334  
[www.sentientppm.com](http://www.sentientppm.com)

